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Counsel to LibertyView (as defined below)

**IN THE UNITED STATES BANKRUPTCY
THE SOUTHERN DISTRICT OF NEW YORK**

In re:	Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	Case No. 08-13555 (JMP) Jointly Administered
Debtors.	Re: Doc. Nos. 19627 and 19631

**NOTICE OF WITHDRAWAL TO LIMITED OBJECTION OF
LIBERTYVIEW TO THIRD AMENDED
JOINT CHAPTER 11 PLAN OF LEHMAN BROTHERS
HOLDINGS INC. AND ITS AFFILIATED DEBTORS**

LibertyView (as defined below)¹ previously filed a limited objection (the “Limited Objection”)² to confirmation of the Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors [Docket # 19627] (the “Plan”). Based upon certain changes set forth in the Modified Third Amended Joint Chapter 11 Plan of Lehman Brothers Holdings, Inc. and its affiliated Debtors attached to the Debtors’ Response to Objections to

¹ The funds include LibertyView Credit Opportunities Fund, L.P., LibertyView Credit Select Fund, LP, LibertyView Funds, L.P., LibertyView Global Risk Arbitrage Fund, L.P., and LibertyView Special Opportunities Fund, L.P.

² Capitalized terms used herein and not otherwise defined shall have the meaning ascribed in the Limited Objection.

Confirmation, as well as language contained in the proposed Confirmation Order, LibertyView
hereby withdraws its Limited Objection.

Dated: December 5, 2011
New York, New York

Respectfully submitted,

LOWENSTEIN SANDLER PC

By: /s/ Michael S. Etkin
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